



key takeaways



The Global EV Outlook represents the collective effort of seven years of primary data gathering and analysis from the Electric Vehicle Initiative's 16 member governments. Below are key takeaways and insights from this work. Overall, EV and charging infrastructure deployment has continued growing since the 2013 Global EV Outlook. Battery costs have come down while energy density has climbed; vehicle electrification has gone multi-modal with 46,000 electric buses and 235 million electric two-wheelers deployed; and total EV spending by EVI governments equalled 16 billion USD between 2008-2014.

global EV stock

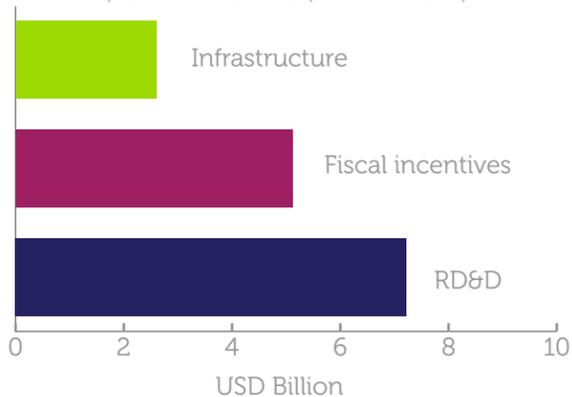
(through end of 2014)

represents 0.08% of total passenger cars

665,000+

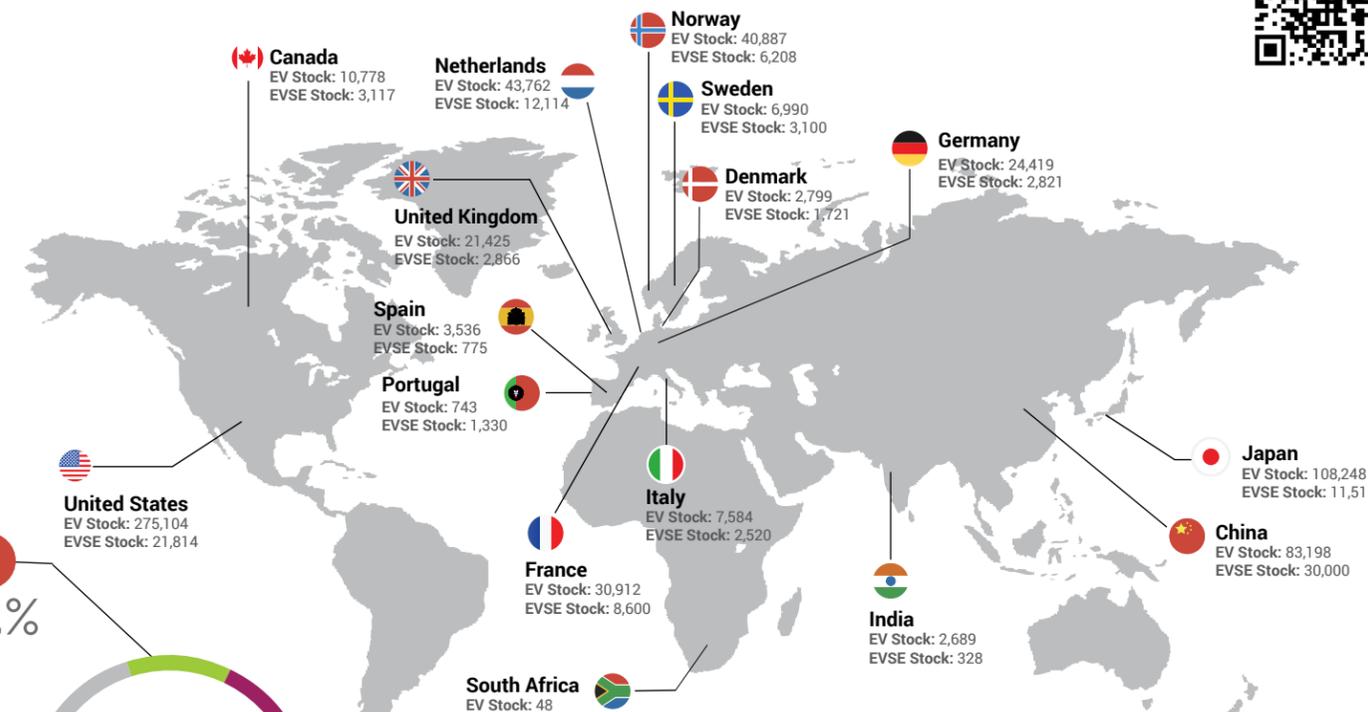
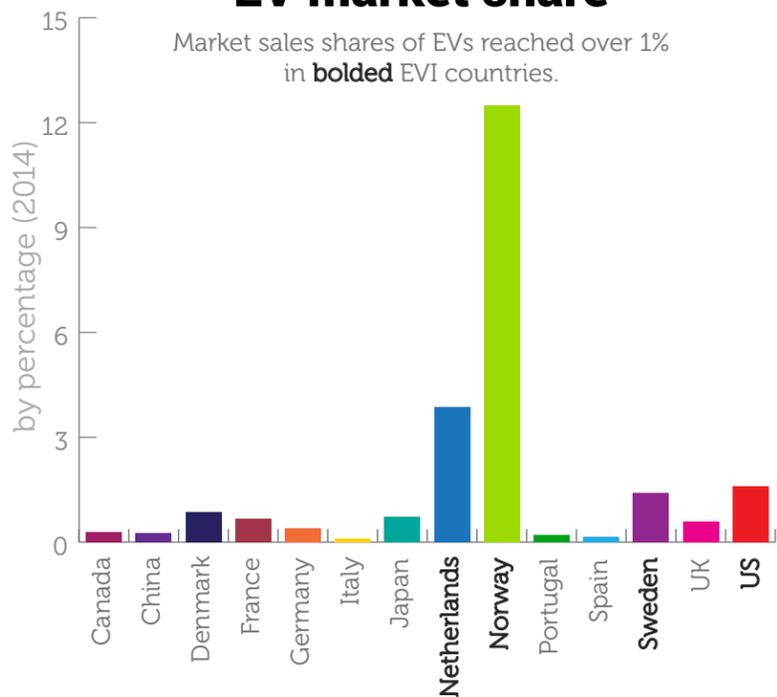
EV spending by category

(For EVI countries, 2008 - 2014)



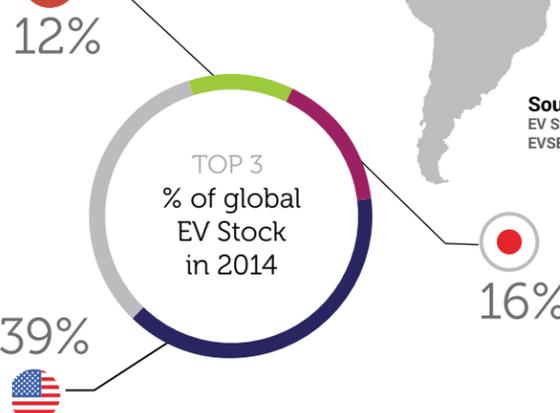
EV market share

Market sales shares of EVs reached over 1% in **bolded** EVI countries.



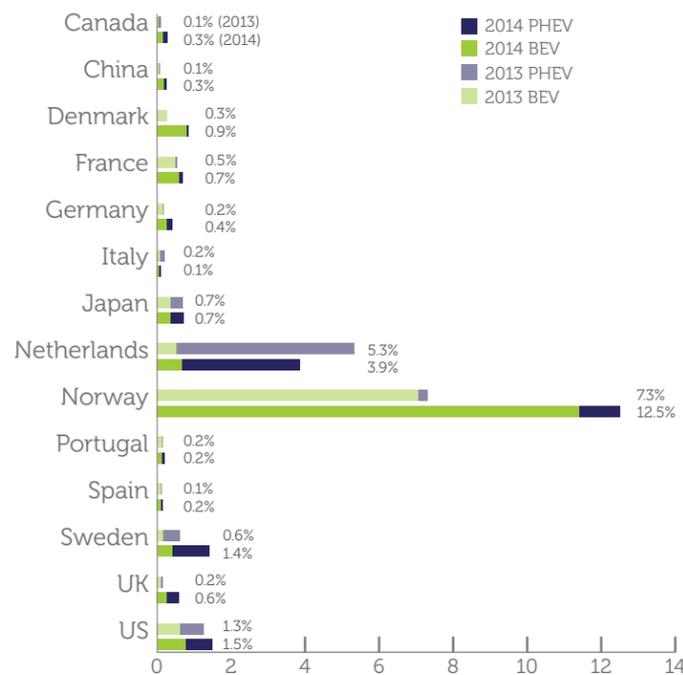
95%+

Percentage of 2014 Global EV Stock in EVI Countries

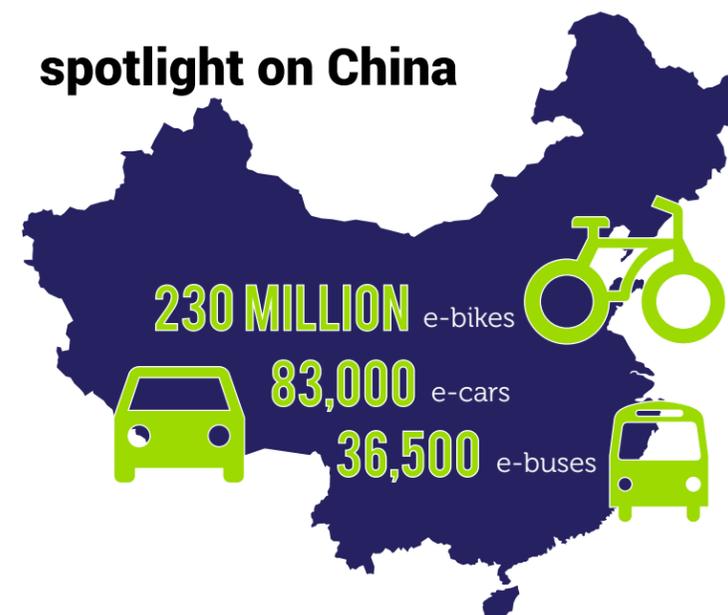


market share growth (%)

Market sales shares of EVs for 2013 (lighter colors) and 2014 (darker colors).

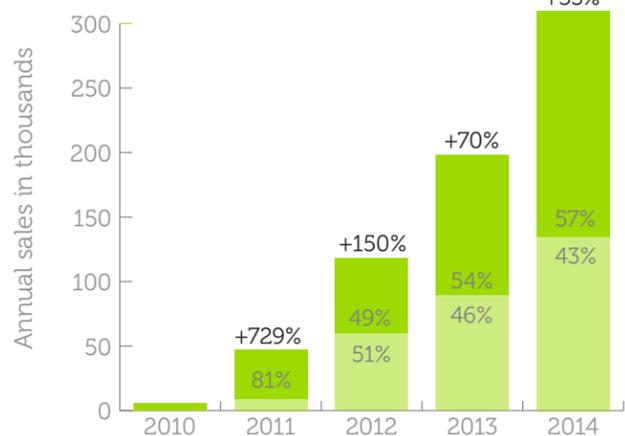


spotlight on China

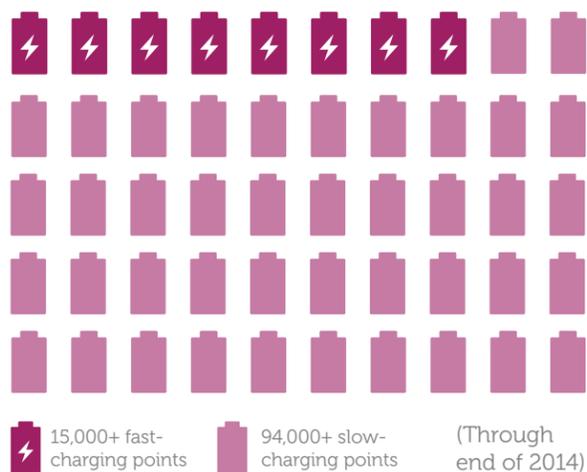


global EV sales

BEV PHEV



global EVSE stock



EVSE stock more than doubled for slow charging points between the end of 2012 and 2014, and increased eightfold for fast charging points.

PHEV battery progress

